



6341 Piccadilly Square Dr, Suite B | Mobile, AL 36609 | Phone: (251) 202-9029

Mortgage Quote Comparison Checklist

Use this checklist to compare quotes from up to three lenders and choose the best fit for your home financing needs:

Feature / Fee	Lender 1	Lender 2	Lender 3
Loan Type (e.g., 30-yr fixed)			
Loan Amount			
Interest Rate			
Annual Percentage Rate (APR)			
Monthly Principal & Interest			
Estimated Property Taxes			
Homeowners Insurance Estimate			
Private Mortgage Insurance (PMI)			
PMI Cancellation Terms			
Loan Origination Fees			
Underwriting / Processing Fees			
Appraisal Fee			
Title Fees			
Discount Points (if any)			
Total Estimated Closing Costs			
Rate Lock Period (in days)			
Estimated Time to Close			
Customer Service Notes			

☒ Tips for Use:

- Collect official Loan Estimates from at least three lenders.
- Compare identical loan types (e.g., all 30-year fixed).
- Focus on APR, total costs, and responsiveness.
- Ask questions about anything unclear—this is a big decision!